

03-05-2007

Annoucement about Issue conditions of state bond

Issuer	Slovak Republic acting through Ministry of Finance of Slovak Republic, Štefanovičova 5, 817 82 Bratislava
Name of bond	SLOVAK EURO 2017
Form of bond	registered
Registration	Dematerialized
ISIN code	XS0299989813
Currency	EUR ("€")
Issue date	15.5.2007
Settlement date	15.5.2007
Issue period	1 day
Maturity date	15.5.2017
Issue size	€ 1,000,000,000
Nominal value	€ 1,000
Issuing Method	underwriting
Issue price	99.35%
Coupon rate	fixed, 4.375 % p.a.
Type of interest calculation	actual / actual
Coupon payment	annually, on May 15
Payment at redemption	100% of nominal value
Type of coupon and redemption payment	clearing
Coupon and redemption paying agent	BNP Paribas Securities Services, Luxembourg Branch 33, rue de Gasperich, Howald-Hesperange, L-2085 Luxembourg
Payment date for ordered bonds	15.5.2007
Issuer's account	SK7281800000007000123774
Listing	London Stock Exchange, Gilt Edged and Fixed Interest Market
Governing Law	English law

Full face value of the bond is redeemed at maturity.

The issuer owes the full face value of the bond to the registered holder.

The issuer is obliged to pay full face value of bond and to make coupon payments as stipulated by issue conditions to the bearer.